Business Update: RightSize Solutions is now Visory

July 18, 2022

We've got big news to share: RightSize Solutions and True North Networks are coming together under a new name, <u>Visory</u>.

After years of running up against the team at True North Networks, we realized we could relate to their desire to help RIAs use technology to accelerate productivity and growth. With a shared purpose and client-first core values, it makes sense to do what we do best together: help advisors navigate this industry's evolving operational, cybersecurity and regulatory challenges.

We are combining as Visory to bring the most robust enterprise-level technology, cybersecurity and hosting solutions, service and support to the RIA industry. The Visory family includes the RightSize Solutions brand, True North Networks and Swizznet, our sister brand for accounting firms.

Our combination means even better service, more innovative solutions and deeper resources for our clients. It's business as usual today, but as we work to integrate our complementary offerings into Visory, we will be growing our talent base and expanding services to help RIAs do better business.

Bob Hollander will lead Visory as CEO, with RightSize's Wes Stillman as Chief Technology Officer and True North's Steven Ryder as Chief Strategy Officer. You can read more about the combination here.

Clients trust us to enhance and secure the backbone of their business operations – their technology and their data – and we work hard every day to earn that trust. As Visory, we remain committed to delivering the service and support levels that our clients have come to expect from us throughout the years.

Thank you for your business. We're really excited about what lies ahead.

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Bob Hollander
Chief Executive Officer
Visory



Wes Stillman

Chief Technology Officer Visory