Cloud Computing for Financial Advisors

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By Bill Winterberg, Journal of Financial Planning

While speaking on a panel at the Technology Tools for Today (T3) Conference in Dallas earlier this year, Wes predicted that within five years, the majority of independent investment advisers would no longer have a server located in their office.

Clearly the trend of embracing cloud computing and services delivered over the Internet is gaining momentum, but financial advisers continue to be concerned about the security of data stored in the cloud.

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