

RSS Cyber-Chat Webinar: Tech Talk for Independent Advisors

July 5, 2022



**Featuring Brad Wales of
Transition to RIA**

Want to know how to leverage technology to gain a competitive advantage and do better business?

Join us for our Cyber-Chats discussion with RightSize Solutions CTO Wes Stillman and Brad Wales of [Transition To RIA](#), which helps advisors transition their practices.

Brad and Wes will tackle some of the most commonly asked questions from advisors about technology, including:

- What am I going to do about IT, email, cybersecurity and my CRM?
- How do I replicate my tech stack and fintech stack without an IT department?
- What is “managed IT services”?
- How do I know what technology I need and what I don’t?
- How far in advance should I be thinking about and budgeting for IT?

What questions should I be asking to find the right IT vendors and support for me?